

Please ensure all parts of this form are fully completed and signed as required on each page.

Date of Application:		*Completed by:	
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\*LIMITED COMPANY APPLICATIONS TO BE COMPLETED BY GUARANTOR DIRECTORS ONLY.

## Personal detail

	First Applicant	Second Applicant
Name		
Current Address		
Previous address if less than 3 years		
Mobile Tel No		
Home Tel No		
Email Address		
Date of Birth		
UK Resident	YES NO	YES NO
Employment Status		
Employers Name		
Time in Employment		
Any Adverse Credit History		
Annual Income		

## Applicant Signature(s)

First Applicant ..... Second Applicant .....

Print Name ..... Print Name .....

### Property being used as Security for the Loan

Full Address & Postcode			
Purchase Price	£	Estimated Value	
Outstanding Mortgage		Name of Lender	

### Loan Details

Loan amount required	£		
Loan to Value		Term of Loan (months)	
Reason for borrowing			
Completion Date			
Exit & how will loan be repaid			

### Applicant Signature(s)

First Applicant ..... Second Applicant .....  
 Print Name ..... Print Name .....

## Statement of Personal Assets & Liabilities - First Applicant

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

For further investment property held - please provide a separate schedule.

Investments (Please detail company, type of investment and current valuation)				Other Bank/Finance Company Loans and Credit Card Balances and Expiry Date			
Cash Balances							

Life Policies (Please detail company, surrender value and current valuation)				Guarantee Obligations (Please provide details)			

Other Assets (Please give details)				Others (Please provide details)			

<b>Assets Total Value</b>	£			<b>Liabilities Total Value</b>	£		
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<b>Total Assets</b>	£	<b>Less</b>	£
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<b>Total Liabilities</b>	£	<b>NETT MEANS</b>	£
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### Applicant Signature(s)

First Applicant .....

Print Name .....

## Statement of Personal Assets & Liabilities - Second Applicant

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

Properties (Provide full address)				Property Loans (Name of Lender)			
Value		Date		Amount outstanding		Final Repayment Date	

For further investment property held - please provide a separate schedule.

Investments (Please detail company, type of investment and current valuation)	Other Bank/Finance Company Loans and Credit Card Balances and Expiry Date
Cash Balances	

Life Policies (Please detail company, surrender value and current valuation)	Guarantee Obligations (Please provide details)

Other Assets (Please give details)	Others (Please provide details)

<b>Assets Total Value</b>	£		<b>Liabilities Total Value</b>	£	
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<b>Total Assets</b>	£	<b>Less</b>	£	
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<b>Total Liabilities</b>	£	<b>NETT MEANS</b>	£	
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**Applicant Signature(s)**

Second Applicant .....

Print Name .....

## Monthly Expenditure

Payments	First Applicant	Second Applicant	Joint
Mortgage/Rent	£	£	£
Loans	£	£	£
Utilities	£	£	£
Telephone	£	£	£
Mobile	£	£	£
Internet	£	£	£
Sky/Cable	£	£	£
Insurance	£	£	£
Maintenance	£	£	£
Food	£	£	£
Clothes	£	£	£
Leisure	£	£	£
Council Tax	£	£	£
Motoring Costs	£	£	£
Holidays	£	£	£
Credit Cards	£	£	£
<b>Total</b>	£	£	£
<b>Income</b>	£	£	£
<b>Disposable Income</b>	£	£	£

### Applicant Signature(s)

I certify that this is a true and accurate statement of my financial position

First Applicant .....

Second Applicant .....

Print Name .....

Print Name .....

### Broker's Details

Name of Broker/Introducer			
Company Name			
Contact Number			
Email Address			
Are you an existing Broker of Heritage?		Are you a NACFB Broker?	
Website & Enquiry			
Referral Recommendation			

### Solicitor's Details

Name of Solicitor			
Company Name			
Full Address			
Contact Number			
Email Address			

### Applicant Signature(s)

First Applicant ..... Second Applicant .....  
 Print Name ..... Print Name .....

## Data Privacy

In accordance with the requirements of the General Data Protection Regulation (GDPR) the ways in which we collect, process and store the information you provide to us are detailed in our separate Private Notice.

The notice should be provided to you as an appendix to our Application Form or alternatively can be viewed on our website; [heritagecommercialfinance.co.uk](http://heritagecommercialfinance.co.uk)

In order for us to proceed with your Application we need your conformation that you have read and are happy with our Privacy Notice and all the information contained within it. You are asked to provide your conformation in the Declaration section of this Application.

## Declaration

I/We confirm the following;

The information provided in this Application is true and accurate to the best of my/our knowledge.

That I/we have read the Privacy Notice provided by Heritage Commercial Finance Ltd and agree the my/our personal data may be collected, processed and stored as set out in the notice.

That I/we give permission to Heritage Commercial Finance Ltd to conduct personal Credit Searches via its nominated Credit Reference Agency.

**All business and bank statements which you are a party to and credit card statements for the last three months with ID to be sent to:**

Heritage Commercial Finance Limited  
1 The Old Foundry, Cowgate, Welton, East Yorkshire HU15 1NB

## Applicant Signature(s)

First Applicant .....

Second Applicant .....

Print Name .....

Print Name .....

Date .....

Date .....